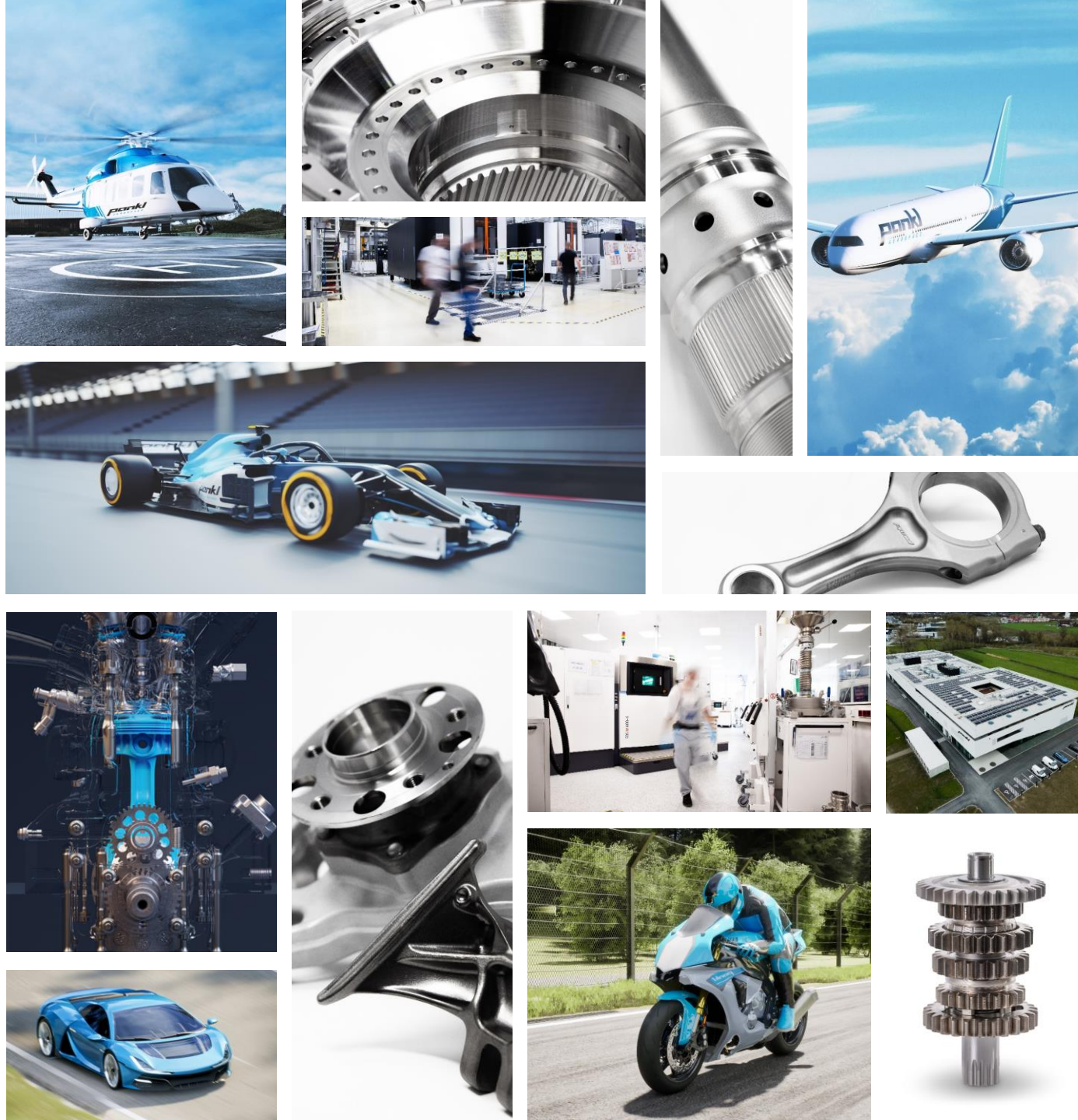




Company presentation

PANKL RACING SYSTEMS AG

Fiscal year 2025



HIGH TECH, HIGH SPEED, HIGH QUALITY

We develop and manufacture market-leading technical systems. We strive to be the fastest in every aspect of our business. We believe that quality demands perfection down to the last detail.



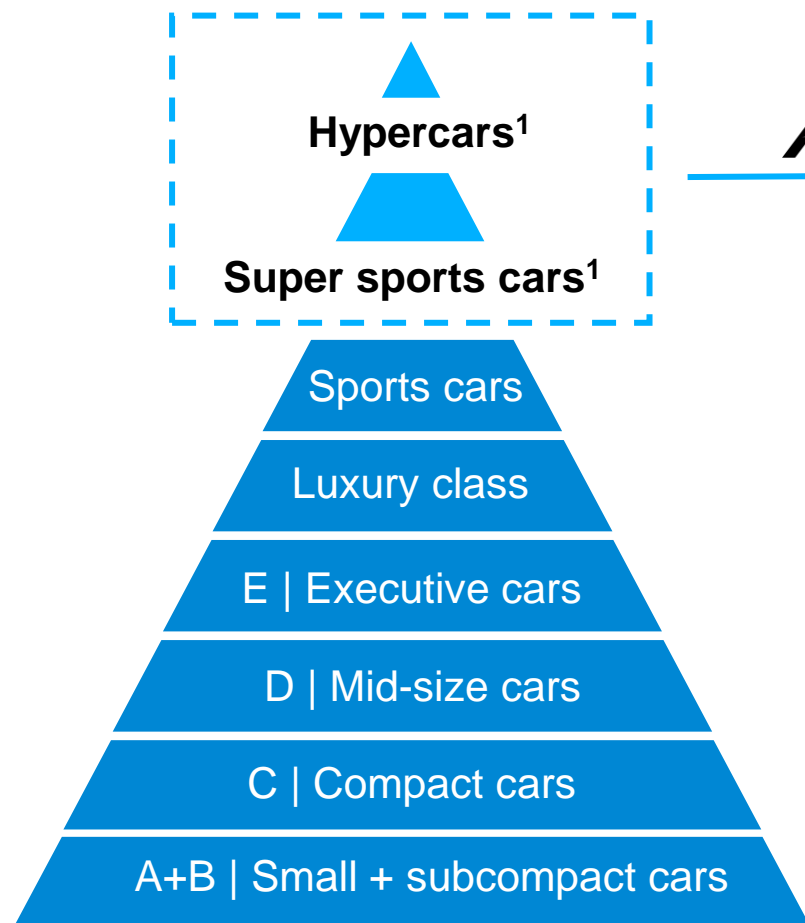
OUR IDENTITY

WHO WE ARE?

Pankl Racing Systems specializes in the development and manufacturing of engine and drivetrain components for **motor racing**, **high performance vehicles**, **aerospace** and **defense** industries.

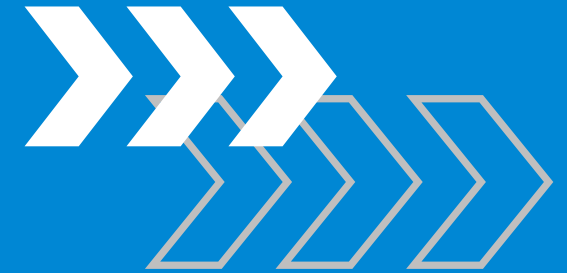


AUTOMOTIVE MARKET



¹⁾ These vehicle classes can also be registered in Europe after 2035 (synthetic fuels).

PANKL RACING SYSTEMS INSIGHTS



€ 380
MILLIONS IN REVENUES



12
FACTORIES
AROUND THE GLOBE



100%
TRUST FROM
F1 TEAMS

@ 2,340
EMPLOYEES



19%
CAGR FOR REV'S
GROWTH (PAST 4
YEARS)



>7%
OF REVENUES
SPENT ON R&D

MANAGEMENT BOARD



Wolfgang Plasser

CEO

Appointed 10/2004 – 05/2027



Christoph Prattes

COO

Appointed 08/2015 – 07/2030



Stefan Seidel

CTO

Appointed 08/2015 – 07/2030

PANKL AEROSPACE & DEFENSE



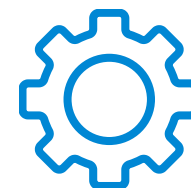
58

MILLIONS IN REVENUES



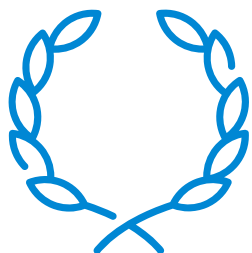
70+

SUPPORTED
AEROSPACE
PLATFORMS



100%

MAJOR AEROSPACE
CERTIFICATIONS IN
EUROPE AND USA



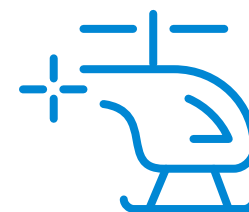
30

YEARS KNOW-HOW IN THE
AEROSPACE BUSINESS



25

TIER 1 AEROSPACE &
DEFENSE CUSTOMERS
IN EUROPE AND USA



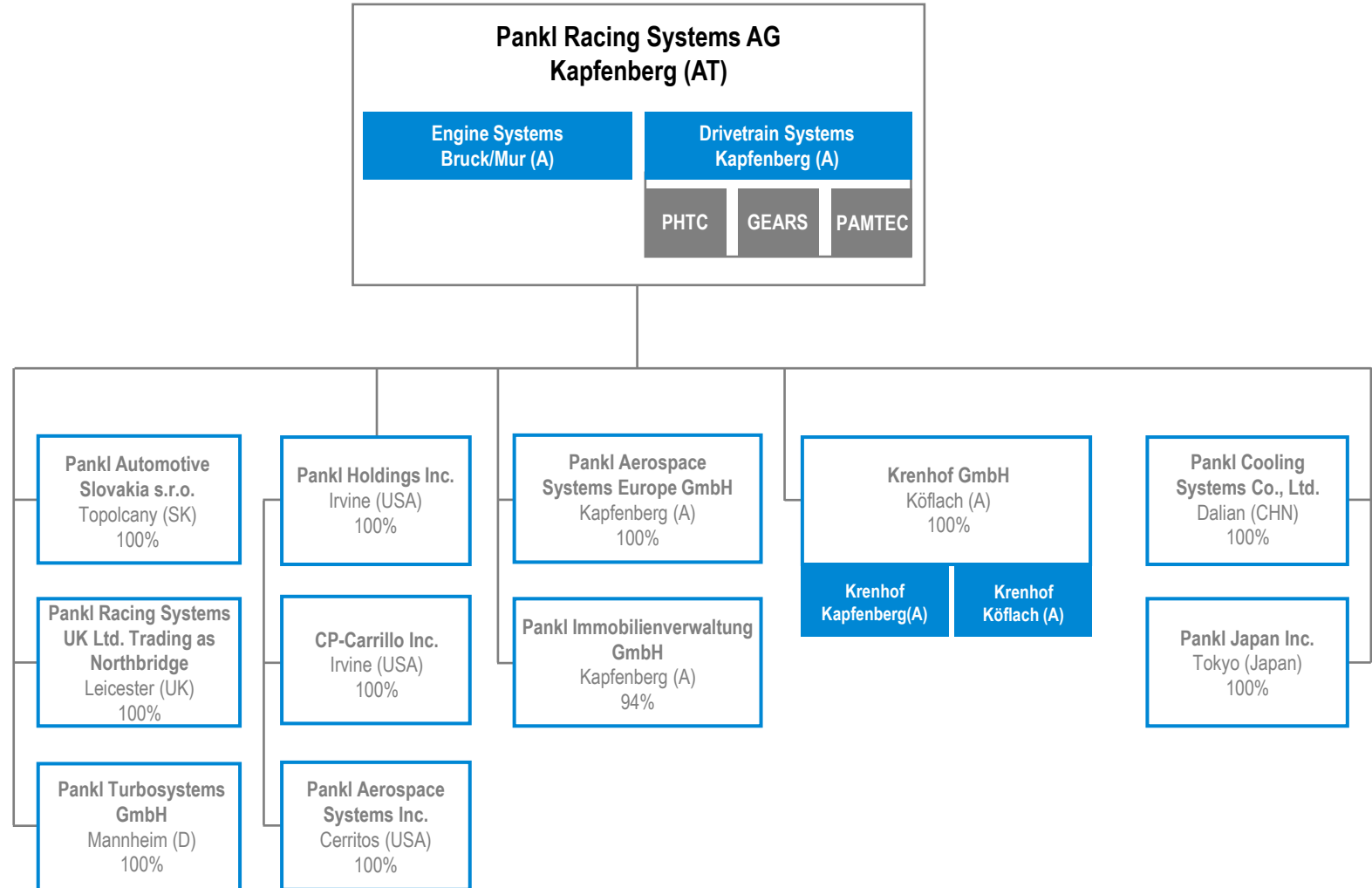
#1

LEADING
MANUFACTURER
OF MAIN- AND TAIL
ROTOR SHAFTS

GROUP STRUCTURE

PANKL RACING SYSTEMS AG

Pankl Racing Systems AG is a subsidiary of Pankl AG, an Austrian industrial holding group owned 80 per cent by Pierer Industrie AG and 20 per cent by Qino Pipe One Ltd.





In the early 1970s, Gerold Pankl Sr. was a passionate racing driver, competing in touring car and Formula 3 racing classes. In 1974, he leveraged his expertise and motorsport network to enter the racing industry as a supplier.

1985 THE BEGINNINGS

Gerold Pankl Jr. founded Pankl Präzisionstechnik GesmbH, which later evolved into today's Pankl Racing Systems AG. In the world of motorsport, Pankl has established itself as the global market leader for high precision components such as titanium connecting rods.

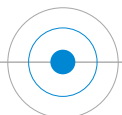
1994 READY FOR TAKE OFF

Pankl entered the aviation market, expanding its operations to include a dedicated division for the aerospace industry.

1998 IPO AND EXPANSION

The successful IPO fueled further growth, paving the way for expansion in Bruck an der Mur and internationalization. The headquarters were relocated to Kapfenberg.

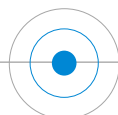




2000s

HIGH SPEED & HIGH PERFORMANCE

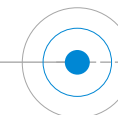
Pankl broadened its product portfolio and began series production of lightweight components for high performance cars. Due to high demand, the Kapfenberg and Bruck sites were expanded. The founder sold his shares in 2004, and Cross Industries joined the company in 2006. Pankl continued its growth by establishing additional sites in the USA, UK, and Slovakia.



2010s

HIGH PERFORMANCE PUSH, EXPANSION

The Bruck an der Mur factory was expanded, and the success of the high-performance business enabled the construction of a new gearbox factory at the Kapfenberg site in 2017. Pankl invested heavily in metal 3D-printing capabilities and the resulting Pankl Additive Manufacturing Competence Center found its ideal home in the new facility. In 2018, the German company SHW became part of the Pankl Group.



2020s

AGE OF TITANIUM

With the acquisition of Krenhof AG, Pankl merged its forging expertise with Krenhof's, enhancing its technological capabilities. Continued success in the aerospace segment led to the construction of a dedicated plant for Pankl Aerospace. In 2025, the Pankl Academy opened its doors as a group-wide training and education center, with a strong focus on apprentice training and skill development.

OUR LOCATIONS

Pankl is a global partner with locations in all strategically relevant markets such as Europe, the USA and Asia.

-  **AUSTRIA:** Kapfenberg, Bruck/Mur, Köflach
-  **GERMANY:** Mannheim
-  **SLOVAKIA:** Topoľčany
-  **UK:** Leicester
-  **USA:** Irvine, Cerritos
-  **CHINA:** Dalian
-  **JAPAN:** Tokio (Sales location)

12 FACTORIES AROUND THE GLOBE





OUR EMPLOYEES

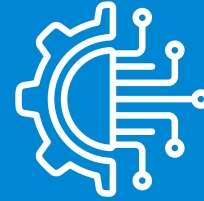
We firmly believe that our 2,340 dedicated employees are our greatest asset. With exceptional precision and a true racing spirit, our teams develop and manufacture systems that set new industry standards.

Pankl is more than just an iconic brand - it embodies the spirit of our company, brought to life by our people.

Pankl employees represent 31 nationalities, have an average age of 36 years, and stay at the company for a medium period of 10 years.

SYSTEM SUPPLIER

We are a development partner with system competence, a high level of added value, and cutting-edge manufacturing capabilities.



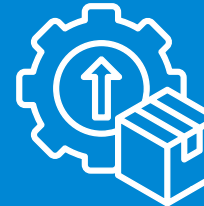
ENGINEERING

Inhouse materials science & technology competence center | titanium specialist | design innovations | simulation | heat treatment | testing



PROTOTYPING

High precision CNC machining | additive manufacturing | flexible batch sizes | highest quality standards



SERIAL PRODUCTION

Supply chain management | forging presses | high level of automation | digitized production | all major certifications | assembly lines



CUSTOMER SUPPORT

Maintenance | repair | overhaul | failure analysis | strain gage application

ADVANCED MANUFACTURING

We achieve tightest tolerances by using state-of-the-art machines and manufacturing technologies. Automated processes and broad usage of digitization are the key to superior quality and cost competitiveness.



FORGING
TECHNOLOGY



ADDITIVE
MANUFACTURING



MACHINING



AUTOMATION



DIGITIZATION



FILLET / THREAD
ROLLING



GRINDING



HEAT
TREATMENT



POLISH /
SUPERFINISHING



COATING



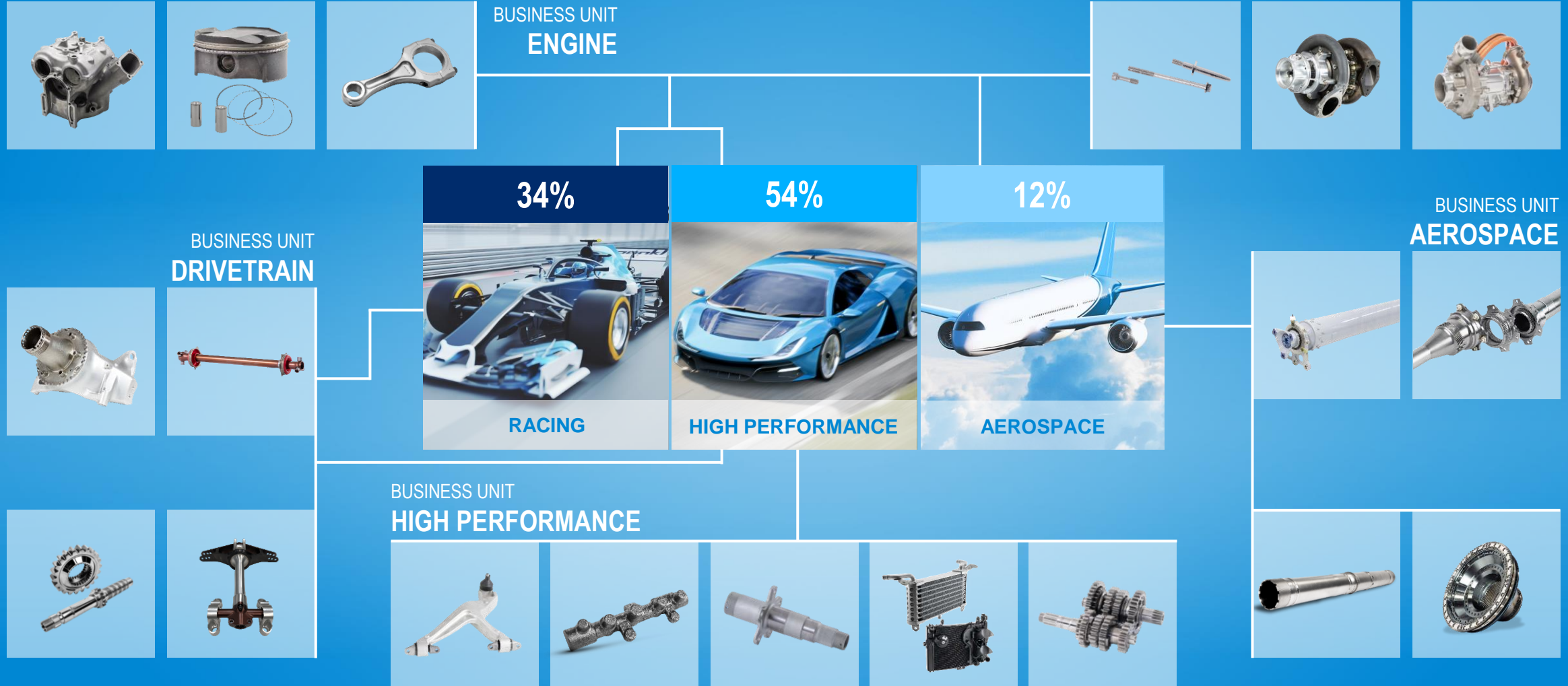
ASSEMBLY



MAINTENANCE



OUR PRODUCT PORTFOLIO



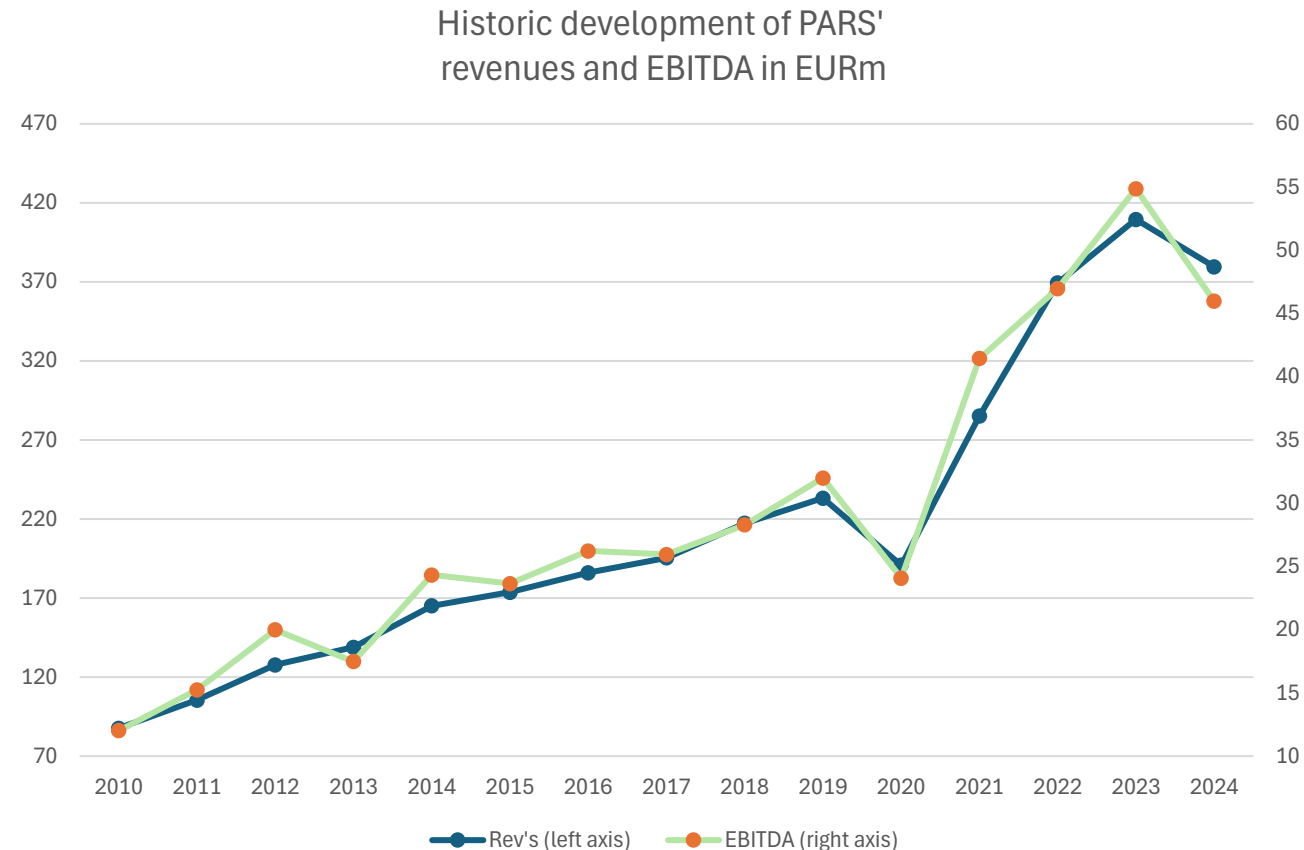
LONG-TERM FINANCIAL DEVELOPMENT

CONSISTENT GROWTH OF REVENUES AND EBITDA



The company addresses growing market segments and due to its close long-term customer relationships is able to grow revenues with existing customers from new improved products and services.

Material downturns in the past were due to exceptional developments (Covid in 2020 and KTM crisis in 2024).





FIND OUT MORE ABOUT US:

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WEB: www.pankl.com/racing

